Revised: November 24, 2023

This list is to be used for the purposes of sections 94-109, 111-128, and 130 and 162 of the British Columbia Pension Benefits Standards Regulation.

The Financial Institutions that appear on this list, as indicated in bold typeface, have been acknowledged by the Superintendent to accept locked-in funds into the types of contracts indicated.

Effective March 31, 2016, the contract name and/or the name of any agent of the Financial Institution will no longer be set out on the Superintendent's List. Plan administrators may make a locked-in transfer to any contract that is held by a Financial Institution appearing on this list, once they are satisfied that the Financial Institution has complied with the requirements set out in the Regulation.

There may be institutions that have applied to appear on this list but whose application was still being processed at the time this list was updated. Please contact our office to verify the status of any Financial Institution with respect to this list.

Questions may be directed to:

Superintendent of Pensions 600-750 West Pender Street Vancouver, B.C. V6C 2T8

Phone: 604.660.3555 Fax: 604.660.3365

Email: <u>pensions@bcfsa.ca</u>

Website: www.bcfsa.ca

BANKS	LIRA	LIF
BMO-Bank of Montreal	✓	✓
Canadian Imperial Bank of Commerce	✓	✓
Canadian Western Bank	✓	✓
Concentra Bank	✓	✓
Home Bank	✓	✓
HSBC	✓	
National Bank	✓	
Royal Bank of Canada	✓	✓
Tangerine Bank	<b>✓</b>	<b>✓</b>
Wealth One Bank of Canada	<b>✓</b>	✓

CREDIT UNIONS	LIRA	LIF
BlueShore Financial Credit Union	✓	✓
Central 1 Credit Union	✓	✓
Bancorp Financial Services	✓	✓
Bulkley Valley	✓	✓
Coastal Community		✓
Columbia Valley	✓	✓
Compensation Empl	✓	✓
Cooper Pacific	✓	✓
Creston & District	✓	✓
Enderby & District	✓	✓
First Credit Union	✓	✓
First Island Savings	✓	✓
Fisgard Capital Corporation	✓	✓
Grand Forks District	✓	✓
Gulf & Fraser	✓	✓
GVC	✓	✓
Integris	✓	✓
Khalsa	✓	<b>✓</b>

CREDIT UNIONS	LIRA	LIF
Ladysmith	✓	✓
Lake View	✓	✓
Nelson & District	✓	✓
North Peace	✓	✓
Northern Savings	✓	✓
Osoyoos	✓	✓
Revelstoke Credit Union	✓	✓
Salmon Arm Savings	✓	✓
Sharons	✓	✓
Spruce	✓	✓
StellerVista Credit Union	✓	✓
Summerland	✓	✓
Sunshine Coast	✓	✓
Vantage One CU	✓	✓
Vancouver Firefighters	✓	
Williams Lake	✓	✓
Coast Capital Savings Federal Credit Union	✓	✓
Coastal Community Credit Union	✓	
Community Savings Credit Union	✓	✓
Connect First Credit Union Ltd.	✓	✓
First West Credit Union	✓	✓
Interior Savings Credit Union	✓	✓
Kootenay Savings Credit Union	✓	✓
Prospera Credit Union	✓	✓
Servus Credit Union	✓	✓
Vancouver City Savings Credit Union	✓	✓
Vision Credit Union Ltd.	✓	✓
Westminster Savings	✓	✓

FRATERNAL BENEFIT SOCIETIES	LIRA	LIF
Knights of Columbus	<b>✓</b>	

INSURANCE COMPANIES	LIRA	LIF
Assumption Mutual Life Insurance Company	✓	✓
Beneva Inc.	✓	✓
BMO Life Assurance Company	✓	✓
Canada Life Assurance Company	✓	✓
Co-operators Life Insurance Company	✓	✓
CUMIS Life Insurance Company	✓	
Desjardins Security Life Assurance Company	✓	✓
Empire Life Insurance Company	✓	✓
Equitable Life Insurance Company of Canada	✓	✓
Great-West Life Assurance Company	✓	✓
Industrial Alliance, Insurance and Financial Services (Inc.)	✓	✓
ivari	✓	✓
London Life Insurance Company	✓	✓
Manufacturer's Life Insurance Company	✓	✓
Primerica Life Insurance Company of Canada	✓	✓
RBC Life Insurance Company	✓	✓
Sun Life Assurance Company of Canada	✓	✓
Wawanesa Life Insurance Company	✓	

TRUST COMPANIES	LIRA	LIF
Bank of Nova Scotia Trust Company (Scotiatrust)	✓	✓
B2B Trustco	✓	✓
BMO Trust Company	✓	✓
Canada Trust Company (The)	✓	✓
Canadian Western Trust Company	✓	✓
Central 1 Trust Company	✓	✓
Adjala Credit Union	✓	✓
Cannect Capital Management	✓	✓
Capital West Mortgage Inc	✓	✓
Copperfin Credit Union	✓	✓
First Circle Financial	✓	✓
IC Savings	✓	✓
Mainstreet Credit Union	✓	✓
Moya Financial Credit Union	✓	✓
Square Capital Management	✓	✓
United Employees Credit Union	✓	✓
CIBC Mellon Trust Company	✓	✓
CIBC Trust Corporation	✓	✓
Cidel Trust Company	✓	✓
Concentra Trust	✓	✓
Community Trust Company	✓	✓
Computershare Trust Company of Canada	✓	✓
Desjardins Trust Inc.	✓	✓
Home Trust Company	✓	
HSBC Trust Company (Canada)	✓	✓
Industrial Alliance Trust Inc.	✓	✓
Investors Group Trust Co. Ltd.	✓	✓
LBC Trust	✓	✓
Manulife Trust Company	✓	✓
Natcan Trust Company	✓	✓
Odyssey Trust Company	✓	✓
Olympia Trust Company	✓	✓

Peace Hills Trust Company	✓	
The Royal Trust Company	✓	✓
TSX Trust Company	✓	✓
Royal Trust Corporation of Canada	✓	<b>✓</b>
State Street Trust Company Canada	✓	✓
Sun Life Financial Trust Inc.	✓	✓
Western Pacific Trust Company	✓	✓