

# Advisory

## BC Financial Institutions – Revised Personal Information Return

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**Date:** September 15, 2022  
**Distribution:** CEOs/General Managers, B.C. Financial Institutions  
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### PURPOSE

BC Financial Services Authority (“BCFSA”) is issuing a revised Personal Information Return (“PIR”) template, submission instructions, and frequently asked questions (“FAQ”) for B.C. financial institutions<sup>1</sup>. [Regulatory Statement number 22-005](#) clarifies the reporting requirements for directors, senior officers, and shareholders of financial institutions. The [updated FAQ](#) answers common questions around this process

### ADDITIONAL INFORMATION

If you have any questions or concerns about this Advisory, please contact [filings@bcfsa.ca](mailto:filings@bcfsa.ca).

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<sup>1</sup> As defined in section 1 of the *Financial Institutions Act*. The PIR is also used for exempt trust societies and captive insurance companies.